

SIT (Outperform, TP €9.20)

	Market Cap. €155.05m	Price: € 6.20	(Emanuele Negri +39 02 8829 855)		
	Turnover	Net Profit	PE Adj.	PBV	Yield
2021	381	8	13.1	1.4	3.5
2022E	396	22	11.7	0.9	5.0
2023E	402	15	10.4	0.9	5.1

Source: Mediobanca Securities

Among the top 100 Italian companies at the second edition of the Sustainability Award

Event SIT was among the 100 Italian companies receiving the Sustainability Award promoted, in its second edition, by a number of financial institutions, with the media partnership of Forbes. In greater detail, the Sustainability Award is dedicated to companies standing for their ability to achieve sustainable, inclusive and stable growth, creating added value for the community. In addition, a recent web article also highlighted the company's commitment to the training and well-being of its employees.

View/Action The Sustainability Award, once again, testifies SIT's commitment to ESG principles after the presentation of the 2025 "Made to Matter" sustainability plan. We believe that this may add further interest from investors beyond stocks fundamental. We have an Outperform rating on the name.

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