

## SIT (Outperform, TP €10.00)

	Market Cap. €190.06m	Price: € 7.60	<i>(Emanuele Negri +39 02 8829 855)</i>		
	Turnover	Net Profit	PE Adj.	PBV	Yield
2021	381	8	13.1	1.4	3.5
2022E	396	24	11.9	1.1	4.1
2023E	400	18	10.7	1.1	4.2

Source: Mediobanca Securities

### SIT among the 200 leading Italian companies for sustainability according to Statista

Event SIT was included among the 200 leading Italian companies for sustainability, according to the analysis carried on by Statista and Il Sole 24 Ore for the year 2022.

**View/Action** The inclusion in this list, once again, testifies SIT's commitment to ESG principles after the presentation of the 2025 "Made to Matter" sustainability plan. We believe that this may add further appeal to investors beyond stocks fundamental. We have an Outperform rating on the name.

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