



SITspa

SIT S.P.A. – CHANGES IN THE SHARE CAPITAL'S COMPOSITION

Padua, June 6th, 2018

SIT S.p.A. (“SIT”), pursuant to and for the purposes of the article G.9 of the “Procedures for the Equity Transactions” applicable to AIM Italia Stock Exchange issuing companies, notifies that today a new Articles of Association’s text has been filed in the Trade Register in Padua. The new Articles of Association states the new share capital’s composition as a result of the exercise of n. 2.500 SIT warrants converted in n. 357 new ordinary shares traded on AIM Italia Stock Exchange (with the following capital increase of EUR 35,70), as already disclosed to the market with the previous press release published on June 1st, 2018.

As a result of the foregoing, the new composition of the share capital is the following:

	Current share capital			Previous share capital		
	Euro	N. of shares	Denomination per unit	Euro	N. of shares	Denomination per unit
Total of which:	96.151.920,60	24.007.465	–	96.151.884,90	24.007.108	–
Ordinary Shares: (ISIN IT 0005262149)	95.085.386,71	23.757.465	–	95.085.351,01	23.757.108	–
Performance shares (not admitted to trading) (ISIN IT	1.066.533,89	250.000	–	1.066.533,89	250.000	–

SIT also informs that, due to exercise during the month of May 2018 of n. 2.500 SIT warrants, n. 5.224.733 SIT warrants last in circulation.

	N. of exercised warrants	N. of circulating warrants
<i>Warrant</i>	2.500	5.224.733

SIT develops, produces and distributes components and systems for the control and safety of gas-based domestic heating and catering equipment. The Group operates in the Smart Gas Metering sector, producing new generation remote meters with real-time consumption readings and communication.

It comprises production companies located in Italy, Mexico, the Netherlands, Romania and China, in addition to a commercial and distribution structure covering all global markets.

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