



# SIT spa

## PRESS RELEASE

### EXERCISE OF THE SIT WARRANTS

Padua, June, 1<sup>st</sup>. 2018 – SIT S.p.A. (“**SIT**”, or the “**Company**”) informs that, pursuant to and for the purposes of article 3.1 of the SIT Warrant Regulation (the “**Warrant Regulation**”), the Monthly Average Price (as defined in the Warrant Regulation) for the month of May 2018 is equal to EUR 10,7146 (source Bloomberg).

Therefore, the Exercise Ratio (as defined in the Warrant Regulation) for the month of June 2018 is equal to 0,1333.

Pursuant to article 3.4 of the Warrant Regulation, subscription requests shall be submitted by the last day of the month of June 2018 to the intermediary participant to Italian CSD Monte Titoli where SIT Warrants are managed.

The shares resulting from the SIT warrant exercise will be made available for trading, via Monte Titoli, on the settlement day following the end of the month of June 2018.

For any further information, reference is made to the Warrant Regulation, available on Company website ([www.sitgroup.it](http://www.sitgroup.it)).

SIT also reports that in the course of May 2018 exercise requests were received for a total of n. 2.500 SIT warrants. As a result, the Company issued n. 357 ordinary shares, for a counter-value of EUR 35,70 as set down in the Warrant Regulation.

As a result of the exercise of the SIT warrants, SIT’s new registered capital is equal to EUR 96.151.920,60, divided in n. 23.757.465 ordinary shares and n. 250.000 performance shares, all of which without nominal value.

**Sit S.p.A.**

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