



SITspa

PRESS RELEASE

SIT applies to Consob to publish the prospectus for listing on the main market of the Italian Stock Exchange (“MTA”).

The company simultaneously applies to Borsa Italiana for the listing of its ordinary shares and warrants on the MTA

Padua, May 16, 2018 – SIT S.p.A. (“SIT” or the “Company”), listed on the AIM Italia market of the Italian Stock Exchange, has today filed at Consob the communication as per articles 113 of the Consolidated Finance Act and 52 of Consob Regulation No. 11971/ 1999, concerning the admission to trading of company ordinary shares (the “Shares”) and warrants on the MTA, alongside a request to publish the relative Prospectus.

SIT simultaneously presented to Borsa Italiana an application for the listing of its ordinary Shares and Warrants on the MTA, in addition to a request to withdraw its financial instruments from trading on the AIM Italia, subject to simultaneous admission to trading on the MTA.

The company’s sponsor is UBI Banca S.p.A.; Chiomenti and Mazars Italia S.p.A. are respectively the legal and tax consultants of the Issuer; EY S.p.A. is the independent audit firm; Gatti Pavesi Bianchi is the legal firm of the Sponsor.

SIT develops, produces and distributes components and systems for the control and safety of gas-based domestic heating and catering equipment. The Group operates in the Smart Gas Metering sector, producing new generation remote meters with real-time consumption readings and communication.

It comprises 8 production companies located in Italy, Mexico, the Netherlands, Romania and China, in addition to a commercial and distribution structure covering all global markets.

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