



SIT spa

PRESS RELEASE

SIT WARRANT EXERCISE

Padua, 1st February 2018 – SIT S.p.A. (“SIT”, or the “Company”) informs that, pursuant to and for the purposes of article 3.1 of the SIT Warrant Regulation (the “**Warrant Regulation**”), the Monthly Average Price (as defined in the Warrant Regulation) for the month of January 2018 is equal to EUR 11,5993 (source Bloomberg).

Therefore, the Exercise Ratio (as defined in the Warrant Regulation) for the month of February 2018 is equal to 0,2000.

Pursuant to article 3.4 of the Warrant Regulation, subscription requests shall be submitted by the last day of the month of February 2018 to the intermediary participant to Italian CSD Monte Titoli where SIT Warrants are managed.

The shares resulting from the SIT warrant exercise will be made available for trading, via Monte Titoli, on the settlement day following the end of the month of February 2018.

For any further information, reference is made to the Warrant Regulation, available on Company website (www.sitgroup.it).

SIT also reports that during the month of January 2018 no requests for exercise have been received relating to the SIT warrants and, consequently, the Company’s share capital remains equal to EUR 96.151.834,90.

Sit S.p.A.

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