



SITspa

SIT S.P.A. – CHANGES IN THE SHARE CAPITAL'S COMPOSITION

Padua, 11th January 2018

SIT S.p.A. ("SIT"), pursuant to and for the purposes of the article G.9 of the "Procedures for the Equity Transactions" applicable to AIM Italia Stock Exchange issuing companies, notifies that on 10.01.2018 a new Articles of Association's text has been filed in the Trade Register in Padua. The new Articles of Association states the new share capital's composition as a result of the exercise of n. 108.167 SIT warrants converted in n. 23.157 new ordinary shares traded on AIM Italia Stock Exchange (with the following capital increase of EUR 2.315,70), as already disclosed to the market with the previous press release published on 2nd January 2018.

As a result of the foregoing, the new composition of the share capital is the following:

	Current share capital			Previous share capital		
	Euro	N. of shares	Denomination per unit	Euro	N. of shares	Denomination per unit
Total of which:	96.151.834,90	24.006.608	–	96.149.519,20	23.983.451	–
Ordinary Shares: (ISIN IT 0005262149)	95.085.301,01	23.756.608	–	95.082.985,31	23.733.451	–
Performance shares (not admitted to trading) (ISIN IT 0005262198)	1.066.533,89	250.000	–	1.066.533,89	250.000	–

SIT also informs that, due to exercise during the month of December 2017 of n. 108.167 SIT warrants, n. 5.229.733 SIT warrants last in circulation.

	N. of exercised warrants	N. of circulating warrants
<i>Warrant</i>	108.167	5.229.733

SIT S.p.A. is parent company of SIT Group which develops and manufactures measuring devices and systems for the safety, comfort and performance of domestic gas equipment and collective catering facilities. The Group also operates in the Smart Gas Metering business, producing a new generation of remotely controlled meters with real-time consumption reading and communication.

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